

UR Energy (India) Pvt. Ltd.

Part of V Square Group

CIN: U40108GJ2011PTC067834 | GSTIN: 24AADCV8692D1Z4

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: No Objection Certificate from lending scheduled commercial banks / financial institutions/ debenture trustees for the proposed scheme of arrangement / merger

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks / financial institutions / debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are kindly requested to take the above information on your records.

AHMEDABA

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For U R Energy (India) Private Limited

Bhumi Kalpesh Pate

B.K. Pater

Director

DIN: 08080891

Date: 22/04/2024 Place: Ahmedabad