

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

Dear Sir,

**Sub: No Objection Certificate from lending scheduled commercial banks / financial institutions/ debenture trustees for the proposed scheme of arrangement / merger**

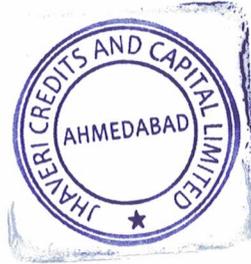
We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks / financial institutions / ~~debenture trustees~~ as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are kindly requested to take the above information on your records.

**For Jhaveri Credits and Capital Limited**

*N Sheth*

**Nevil Sheth**  
Company Secretary



Date : 22/04/2024

Place : Ahmedabad