

Annexure VI

COMPLIANCE REPORT

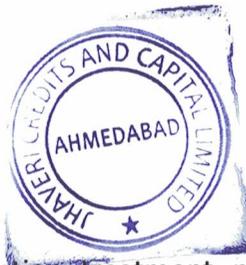
It is hereby certified that the draft scheme of arrangement involving Jhaveri Credits and Capital Limited (Transferee Company) and U R Energy (India) Private Limited (Transferor Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

Sl.	Reference	Particulars	Compliance Status	Remarks
1	Regulations 17 to 27 of LODR Regulations	<p>Corporate governance requirements (The requirement has made applicable w.e.f. 1st April, 2024 based on networth of the Company as on 31st March, 2024. Thus, the Company will comply the same with the time limit allowed under proviso to Regulation 15 (2) (b) of SEBI (LODR) Regulations, 2015.)</p> <p>The same is reproduced for your ready reference:</p> <p><i>Provided that where the provisions of regulations 17 to 27, clauses (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V become applicable to a listed entity at a later date, it shall ensure compliance with the same within six months from such date.</i></p>	Not Applicable	None
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied	None
Requirements of this circular				
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied	None

(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied	None
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied	None
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied	None
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Will be complied	None



Nevil Sheth
Company Secretary



Vishnukumar Patel
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Jhaveri Credits & Capital Ltd (Transferee Company) and UR Energy (India) Private Limited (Transferor Company) are in compliance with all the Accounting Standards applicable to a listed entity.



Bhushan Pithe
Chief Financial Officer



Vishnukumar Patel
Managing Director

Date: 09-05-2024