

## Annexure IV

The Standalone financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

**Name of the Company: Jhaveri Credits and Capital Limited (Transferee Company)**

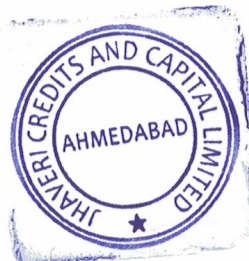
(Rs. in Lakhs)

	As per last Audited As on 31 <sup>st</sup> , December, 2023	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	3 years prior to the last Audited Financial Year
		2022-23	2021-22	2020-21
Equity Paid up Capital	646.33	646.33	646.33	646.33
Reserves and surplus	342.98	182.52	103.96	76.80
Carry forward losses	-	-	-	-
<b>Net Worth</b>	<b>989.31</b>	<b>828.85</b>	<b>750.29</b>	<b>723.13</b>
Miscellaneous Expenditure	-	-	-	-
Secured Loans	100.00	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	146.08	2.55	3.35	3.51
Income from Operations	1049.65	1161.99	905.63	349.48
Total Income	1070.32	1180.30	958.77	362.81
Total Expenditure	856.52	1098.35	925.42	363.31
Profit before Tax	213.80	81.94	33.35	(0.50)
Profit after Tax	160.45	78.56	27.16	(39.31)
Cash profit	215.56	82.06	33.51	(0.34)
EPS (Basic)	2.48	1.22	0.42	(0.61)
Book value	15.31	12.82	11.61	11.19

**Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.**

**Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.**

*N.D. Sheth*



**JHAVERI CREDITS AND CAPITAL LIMITED**

Regd. Office: B-2, 907-912, Palladium, B/h. Divya Bhaskar Press, Prahladnagar, Nr. Vodafone House, Ahmedabad – 380015

CIN: L65910GJ1993PLC020371 | Phone: +91 9712000637

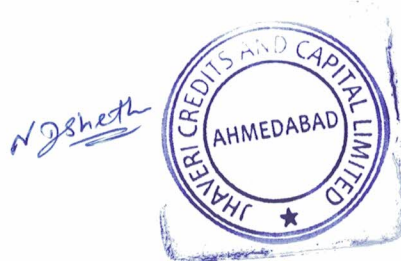
Email: csjhavericredits@gmail.com | Website: www.jhavericredits.com

The Consolidated financial details and capital evolution of the transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

**Name of the Company: U R Energy (India) Private Limited (Transferor Company)**

**(Rs. in Lakhs)**

	As per last Audited As on 31 <sup>st</sup> , December, 2023	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	3 years prior to the last Audited Financial Year
		<b>2022-23</b>	<b>2021-22</b>	<b>2020-21</b>
Equity Paid up Capital	116.33	116.33	116.33	87.84
Reserves and surplus	698.75	572.65	426.56	290.22
Carry forward losses		-	-	-
<b>Net Worth</b>	<b>815.08</b>	<b>688.98</b>	<b>542.88</b>	<b>378.06</b>
Miscellaneous Expenditure				
Secured Loans	222.28	222.28	512.48	219.21
Unsecured Loans	751.01	548.23	1092.21	572.62
Fixed Assets	25.75	21.89	23.78	31.26
Income from Operations	3394.05	8880.91	4802.50	3895.06
Total Income	3424.75	8890.22	4814.74	3909.99
Total Expenditure	3227.54	8720.29	4763.82	3872.08
Profit before Tax	197.21	169.93	50.92	37.82
Profit after Tax	118.97	143.95	51.37	37.97
Cash profit	202.70	177.77	61.06	49.93
EPS (Basic)	10.23	14	5	4.32
Book value	70.07	59.22	46.66	4.30



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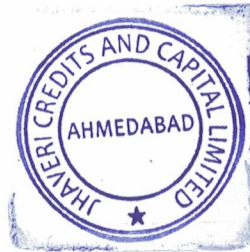


**Name of the Company: U R Energy (India) Private Limited (Transferor Company)**

**(Rs. in Lakhs)**

	As per last Audited As on 31 <sup>st</sup> , December, 2023	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	3 years prior to the last Audited Financial Year
		<b>2022-23</b>	<b>2021-22</b>	<b>2020-21</b>
Equity Paid up Capital	116.33	116.33	116.33	87.84
Reserves and surplus	698.75	579.78	433.27	292.38
Carry forward losses		-	-	-
<b>Net Worth</b>	<b>815.07</b>	<b>696.10</b>	<b>549.59</b>	<b>380.22</b>
Miscellaneous Expenditure				
Secured Loans	222.28	222.28	512.48	219.21
Unsecured Loans	751.01	751.01	1092.21	572.62
Fixed Assets	21.33	21.89	23.78	31.26
Income from Operations	3394.05	8880.91	4802.50	3895.06
Total Income	3424.75	8890.20	4814.74	3909.86
Total Expenditure	3227.54	8717.71	4760.55	3872.08
Profit before Tax	197.21	172.49	54.19	37.78
Profit after Tax	118.97	146.51	54.64	37.93
Cash profit	202.70	180.33	64.33	49.89
EPS (Basic)	10.23	14	5	4.32
Book value	70.07	59.84	47.25	4.33

*M/S Sheth*



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