

February 13, 2024

BSE Limited

25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 531550

Dear Sir/Madam,

Sub. : Disclosure of Voting Result in respect of the Extra Ordinary General Meeting of the Company held on Monday, February 12, 2024

The voting results of the Extra Ordinary General Meeting of the Company held on Monday, February 12, 2024 are enclosed in the format prescribed under Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with the Scrutinizer's Report on e-voting(remote e-voting and e-voting at the Meeting).

You are requested to take the same on record and disseminate on your website.

Thanking You,

Yours Faithfully,

For Jhaveri Credits and Capital Limited

Nevil Sheth

*Company Secretary &
Compliance Officer*

Encl.: As Above



Jhaveri Credits and Capital Limited | Extra Ordinary General Meeting | February 12, 2024

Voting Results

(Pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

| | |
|---|--------------------------|
| Date of the EGM | February 12, 2024 |
| Total number of shareholders on record date (i.e. February 05, 2024 - cut off date for voting purpose) | 2425 |
| No. of shareholders present in the meeting either in person or through proxy | |
| Promoters and Promoter group | |
| Public | Not Applicable |
| No. of shareholders attended the meeting through video conferencing | |
| Promoters and Promoter group | 1 |
| Public | 24 |

Agenda-wise Disclosure

The Mode of voting for all resolutions was remote e-voting and e-voting at the Meeting.

| Resolution No. 1 : Increase in Authorised Share Capital of the Company including Approval for Cancellation of 30,00,000 Unissued Preference Shares and Consequent Alteration of Memorandum of Association | | | | | | | | |
|--|-------------------------------|-------------------------|--------------------------|--|-------------------------------|--------------------------------|--|--|
| Resolution required : (Ordinary / Special) | | | Special Resolution | | | | | |
| Whether promoter/ promoter group are interested in the agenda/resolution? | | | No | | | | | |
| Category | Mode of Voting | No. of shares held 1 | No. of votes polled 2 | % of Votes Polled on outstanding shares 3=[2/1]* 100 | No. of Votes - in favour 4 | No. of Votes - against 5 | % of Votes in favour on votes polled 6=[4/2]*100 | % of Votes against on votes polled 7=[5/2]*100 |
| Promoter and Promoter Group | E-Voting | 4799086 | 4799086 | 100.0000 | 4799086 | 0 | 100.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 4799086 | 100.0000 | 4799086 | 0 | 100.0000 | 0.0000 |
| Public- Institutions | E-Voting | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 |
| Public- Non Institutions | E-Voting | 1664214 | 55,034 | 3.3069 | 55034 | 0 | 100.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 55,034 | 3.3069 | 55034 | 0 | 100.0000 | 0.0000 |
| Total | | 6463300 | 4854120 | 75.1028 | 4854120 | 0 | 100.0000 | 0.0000 |

| Details of Invalid Votes | |
|---------------------------------|--------------|
| Category | No. of Votes |
| Promoter and Promoter Group | 0 |
| Public Institutions | 0 |
| Public - Non Institutions | 0 |
| Total | 0 |

Whether resolution is passed or not? (Yes/No): Yes

| Resolution No. 2 : Offer, Issue and Allot Equity Shares on Preferential Basis | | | | | | | | |
|--|-------------------------------|-------------------------|--------------------------|--|-------------------------------|--------------------------------|--|--|
| Resolution required : (Ordinary / Special) | | | Special Resolution | | | | | |
| Whether promoter/ promoter group are interested in the agenda/resolution? | | | No | | | | | |
| Category | Mode of Voting | No. of shares held 1 | No. of votes polled 2 | % of Votes Polled on outstanding shares 3=[2/1]* 100 | No. of Votes - in favour 4 | No. of Votes - against 5 | % of Votes in favour on votes polled 6=[4/2]*100 | % of Votes against on votes polled 7=[5/2]*100 |
| Promoter and Promoter Group | E-Voting | 4799086 | 4799086 | 100.0000 | 4799086 | 0 | 100.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 4799086 | 100.0000 | 4799086 | 0 | 100.0000 | 0.0000 |
| Public- Institutions | E-Voting | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 |
| Public- Non Institutions | E-Voting | 1664214 | 55034 | 3.3069 | 55034 | 0 | 100.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 55034 | 3.3069 | 55034 | 0 | 100.0000 | 0.0000 |
| Total | | 6463300 | 4854120 | 75.1028 | 4854120 | 0 | 100.0000 | 0.0000 |

Details of Invalid Votes

| Category | No. of Votes |
|-----------------------------|--------------|
| Promoter and Promoter Group | 0 |
| Public Institutions | 0 |
| Public - Non Institutions | 0 |
| Total | 0 |

Whether resolution is passed or not? (Yes/No): Yes

Resolution No. 3 : Offer, Issue and Allot Convertible Warrants on Preferential Basis

Resolution required : (Ordinary / Special)

Special Resolution

Whether promoter/ promoter group are interested in the agenda/resolution?

No

| Category | Mode of Voting | No. of shares held 1 | No. of votes polled 2 | % of Votes Polled on outstanding shares 3=[2/1]* 100 | No. of Votes - in favour 4 | No. of Votes - against 5 | % of Votes in favour on votes polled 6=[4/2]*100 | % of Votes against on votes polled 7=[5/2]*100 |
|-----------------------------|-------------------------------|-------------------------|--------------------------|--|-------------------------------|--------------------------------|--|--|
| Promoter and Promoter Group | E-Voting | 4799086 | 4799086 | 100.0000 | 4799086 | 0 | 100.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 4799086 | 100.0000 | 4799086 | 0 | 100.0000 | 0.0000 |
| Public- Institutions | E-Voting | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 |
| Public- Non Institutions | E-Voting | 1664214 | 55034 | 3.3069 | 55034 | 0 | 100.0000 | 0.0000 |
| | Poll | | - | - | - | - | - | - |
| | Postal Ballot (if applicable) | | - | - | - | - | - | - |
| | Total | | 55034 | 3.3069 | 55034 | 0 | 100.0000 | 0.0000 |
| Total | | 6463300 | 4854120 | 75.1028 | 4854120 | 0 | 100.0000 | 0.0000 |

Details of Invalid Votes

| Category | No. of Votes |
|-----------------------------|--------------|
| Promoter and Promoter Group | 0 |
| Public Institutions | 0 |
| Public - Non Institutions | 0 |
| Total | 0 |

Whether resolution is passed or not? (Yes/No): Yes

Note : All the aforesaid resolutions have been passed with requisite majority.

Form No. MGT-13

Report of Scrutinizer

*[Pursuant to Section 108 and 109 of the Companies Act, 2013 and Rule 20 and 21(2) of
the Companies (Management and Administration) Rules, 2014]*

To,
The Chairman of Extraordinary General Meeting of
JHAVERI CREDITS AND CAPITAL LIMITED
CIN: L65910GJ1993PLC020371

Held on Monday, 12th Day of February, 2024 and commenced at 3.00 P.M.
through Video Conferencing (VC) / Other Audio Visual Means (OAVM)

Dear Sir,

Sub: Consolidated Scrutinizer's Report on Remote E-voting and E-voting at EGM.

I, Umesh Parikh, Partner of Parikh Dave & Associates, Practicing Company Secretaries, having office at 5-D, 5th Floor, Vardan Exclusive, Next to Vimal House, Nr. Stadium Petrol Pump, Navrangpura, Ahmedabad – 380014 have been appointed as a Scrutinizer by the Board of Directors of **Jhaveri Credits And Capital Limited** ('the Company') pursuant to Section 108 and 109 of the Companies Act, 2013 ("the Act") to scrutinize remote e-voting process and e-voting by the members at the Extraordinary General Meeting of the Equity shareholders of **Jhaveri Credits and Capital Limited** held on Monday, 12th February, 2024 at 3.00 p.m. through Video Conferencing / Other Audio Visual Means in compliance with applicable circulars issued by both MCA and SEBI providing relaxation and permitting the Companies to hold the Extraordinary General Meeting ("EGM") through VC /OAVM, without the physical presence of the Members at a common venue.

The Management of the Company is responsible for ensuring compliances with the requirements of the Companies Act and the Rules framed thereunder, the MCA Circulars and SEBI (LODR) Regulations relating to the voting on the resolutions as contained in the notice calling Extraordinary General Meeting. My responsibility as a scrutinizer is to ensure that the voting process both through remote E-voting as well as by E-voting at Extraordinary General Meeting is conducted in a fair and transparent manner and to provide a consolidated Scrutinizer's Report of the votes cast "In favour" or "Against" the resolutions contained in the Notice to the Chairman of the meeting or his authorized representative, based on the reports generated from system of National Securities Depository Limited (NSDL), the service provider.

The Notice convening Extraordinary General Meeting dated 13th January, 2024 was sent through electronic means to those shareholders whose e-mail address are registered with the Company / depositories.

Voting rights were reckoned as on Monday, 5th February, 2024, being the cut-off date for the purpose of deciding the entitlements of members for voting on the resolutions as contained in the Notice of Extraordinary General Meeting.

The voting period for remote e-voting commenced on Thursday, 8th February, 2024 at 9.00 A.M. (IST) and concluded on Sunday, 11th February, 2024, at 5.00 p.m. (IST) and thereafter the NSDL e-voting platform was blocked and then re-opened during the Extraordinary General Meeting.

At the Extraordinary General Meeting convened through Video Conferencing / Other Audio-Visual Means, it was announced that the members who have not exercised their voting right through E-voting and are attending the meeting, if they wish they can exercise their right to vote through E-voting facility provided by the Company during the meeting.

After the conclusion of the Extraordinary General Meeting the votes cast by the members through remote e voting as well as through e-voting at Extraordinary General Meeting were unblocked in presence of two witnesses Mrs. Riddhi Brahmhatt and Ms. Vrinda Nair who are not in the employment of the Company.

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Consolidated report on the remote E-voting and electronic voting at Extraordinary General Meeting is as under:

SPECIAL BUSINESS:

Resolution No. 1 (SPECIAL RESOLUTION)

Increase in Authorised Share Capital of the Company including approval for Cancellation of 30,00,000 Unissued Preference Shares and Consequent Alteration of Memorandum of Association.

| Particulars | Remote E voting | | E voting at EGM | | Total | | % age |
|----------------|-----------------|-----------|-----------------|-------|--------|-----------|--------|
| | Number | Votes | Number | Votes | Number | Votes | |
| Assent | 29 | 48,54,120 | 0 | 0 | 29 | 48,54,120 | 100.00 |
| Dissent | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| Total | 29 | 48,54,120 | 0 | 0 | 29 | 48,54,120 | 100.00 |

Resolution No. 2 (SPECIAL RESOLUTION)

Offer, Issue and Allot Equity Shares on Preferential Basis.

| Particulars | Remote E voting | | E voting at EGM | | Total | | % age |
|----------------|-----------------|-----------|-----------------|-------|--------|-----------|--------|
| | Number | Votes | Number | Votes | Number | Votes | |
| Assent | 29 | 48,54,120 | 0 | 0 | 29 | 48,54,120 | 100.00 |
| Dissent | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| Total | 29 | 48,54,120 | 0 | 0 | 29 | 48,54,120 | 100.00 |

Resolution No. 3 (SPECIAL RESOLUTION)

Offer, Issue and Allot Convertible Warrants on Preferential Basis.

| Particulars | Remote E voting | | E voting at EGM | | Total | | % age |
|----------------|-----------------|-----------|-----------------|-------|--------|-----------|--------|
| | Number | Votes | Number | Votes | Number | Votes | |
| Assent | 29 | 48,54,120 | 0 | 0 | 29 | 48,54,120 | 100.00 |
| Dissent | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| Total | 29 | 48,54,120 | 0 | 0 | 29 | 48,54,120 | 100.00 |

Details of list of equity shareholders who voted "FOR", "AGAINST" and those whose votes were declared invalid (if any) for the resolutions is enclosed.

All relevant records of general meeting including electronic voting and other related papers / registers etc. are under my safe custody and the same will be handed over to the Company Secretary of the Company for their preservation after the Chairman considers, approves and declares results of the general meeting.

Thanking You,

**Yours Faithfully,
For Parikh Dave & Associates**

For Jhaveri Credits and Capital Limited

UMESH
GOVINDPRA
SAD PARIKH

Umesh Parikh
Practicing Company Secretary
Partner
Scrutinizer
F.C.S.: 4152 C.P. No.: 2413
ICSI Unique Code No.: P2006GJ009900
Peer review Certificate No.: 796/2020
UDIN: F004152E003419795

Nevil Sheth
Company Secretary and Compliance Officer
(Authorised Representative)

Place: Ahmedabad
Date: 12/02/2024