JHAVERI
JHAVERI CREDITS AND CAPITAL LTD.

July 28, 2026

BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531550

Dear Sir/Madam,

Sub. : Reconciliation of Share Capital Audit Report - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we hereby submit the Reconciliation of Share Capital Audit Report received from a Practicing Company Secretary for the quarter ended on June 30, 2026.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,
For Jhaveri Credits and Capital Limited

GAURAV PRAMODKUMAR SHRIMANKAR

Digitally signed by GAURAV PRAMODKUMAR SHRIMANKAR
DN: c=IN, o=PERSONAL, pseudonym=b81043e2c76c4be282de827701a4348b, 2.5.4.20=3b3a44ffe1bad17f237e9d1a47157d7d17f641c49b2abd60d7406401c494a0b5, postalCode=440009, st=MAHARASHTRA, serialNumber=f04397baab61e5c9938d7e13d5a94a71d30002a410eedf19e0c6971a67c90c2a, cn=GAURAV PRAMODKUMAR SHRIMANKAR
Date: 2026.07.28 16:41:23 +05'30'

Gaurav Pramodkumar Shrimankar
Company Secretary and Compliance officer

Encl.: As Above

To,
The Board of Directors
Jhaveri Credits and Capital Limited
19th Floor, Westport, Opp. Montecristo Banquet,
Sindhu Bhawan Road, Thaltej, Ahmedabad,
Daskroi, Gujarat, India, 380059.

Sub: Reconciliation of Share Capital Audit Report for the quarter ended on June 30, 2026

We have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Jhaveri Credits and Capital Limited ("Company") through its Registrar and Share Transfer Agents - MCS Share Transfer Agent Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of my knowledge and according to the information and explanation given to us and records in the electronic mode and physical mode produced to us for verification by the company as well as Registrar, we hereby certify that the below mentioned details are true and found to be correct.

1	**For the quarter ended**	June 30, 2026
2	**ISIN**	INE865D01012
3	**Face Value**	Rupees 10.00
4	**Name of the company**	**Jhaveri Credits and Capital Limited**
5	**Registered office Address**	19th Floor, Westport, Opp. Montecristo Banquet, Sindhu Bhawan Road, Thaltej, Ahmedabad, Daskroi, Gujarat, India, 380059.
6	**Correspondence Address**	19th Floor, Westport, Opp. Montecristo Banquet, Sindhu Bhawan Road, Thaltej, Ahmedabad, Daskroi, Gujarat, India, 380059.
7	**Telephone & Fax Numbers**	+91 9712000637
8	**E-mail Address & Website**	csjhavericredits@gmail.com www.jhavericredits.com
9	**Name of the Stock Exchanges Company's securities are listed**	BSE Limited (SCRIPT ID - JHACC, SCRIP Code - 531550)

	Particulars	**No. of Shares**	**% of total Issued Capital**
10	**Issued Capital**	**11102024**	**100.00**
11	**Listed Capital**		
	BSE Limited	9485936	85.44
12	**Held in Dematerialized Form in CDSL**	3800493	34.23
13	**Held in Dematerialized Form in NSDL**	5346143	48.15
14	**Physical**	339300	3.06
15	**Total No. of Shares (12+13+14)**	**9485936**	**85.44**
16	**Total no. of security holders as of the end of the quarter**	**4056**	**-**

17	**Particulars**	**No. of Shares**	**Reasons for Difference**
	Difference, if any, between issued capital and listed capital	16,16,088	As mentioned below

	Difference, if any, between issued capital and total number of shares	16,16,088	As mentioned below
	Difference, if any, between listed capital and total number of shares	-	NA

During the quarter ended June 30, 2026, pursuant to the Scheme of Amalgamation of U R Energy (India) Private Limited ("Transferor Company") with Jhaveri Credits and Capital Limited ("Transferee Company"), the Company allotted 16,16,088 equity shares of Rs.10 each to the shareholders of U R Energy (India) Private Limited in the share exchange ratio of 253:500, as provided in the Scheme of Amalgamation approved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, vide its order dated March 16, 2026. Further, the Company has filed the listing application with BSE Limited for the aforesaid equity shares. The approval for listing is currently awaited, and the related corporate action is yet to be completed.

18	**Certifying the details of change in Share Capital during the quarter under consideration as per the table below.**						Yes
	Particulars	**No. of Shares**	**Applied/Not Applied for Listing**	**Listed on Stock exchange (Specify Name)**	**Whether Intimate To CDSL**	**Whether Intimate to NSDL**	**In-principle Approval Pending For (Specify Name)**
	Equity shares allotted pursuant to NCLT's Order	16,16,088	Applied	BSE Limited	No	No	NA
19	**Register of members is updated if not, updated up to which date**						Yes
20	**Reference of previous quarter with regards to excess dematerialized shares, if any.**						NA
21	**Has the company resolved the matter mentioned in point No. 20 above in the current quarter? If not, reasons why?**						NA
22	**Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.**						As under

Total No. of Demat Requests	**No. of requests**	**No. of shares**	**Reasons for Delay**
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

23	**Name Telephone & Fax No of the Compliance officer of the Company**	**Whether Compliance officer appointed:** Yes **Whether Qualified Company Secretary is Compliance Officer:** Yes **Name:** Mr. Gaurav Pramodkumar Shrimankar **Designation:** Company Secretary and Compliance officer **Date of Appointment:** 24/09/2025 **Membership Number:** A32507 **Phone:** +91 9712000637 **Email:** csjhavericredits@gmail.com; **Web:** www.jhavericredits.com **Whether any change in Compliance Officer during the previous Two Quarters:** No

		Whether the previous compliance officer was Qualified Company Secretary: No **Name of Previous Compliance officer:** Mr. Vishnubhai Vitthalbhai Patel **Membership No.** NA **Date of Appointment:** 06/07/2025 **Date of Cessation:** 24/09/2025
24	**Name, Address, Tel. & Fax No., Registration No. of the Auditor**	**ALAP & CO. LLP (LLPIN: ACA-1561)** **Company Secretaries** **Firm Registration Number:** L2023GJ013900 **Peer Review Number:** 5948/2024 **Name of Partner:** Mr. Anand Lavingia **Membership No.:** A26458, **COP:** 11410 **Address:** 416, 4th Floor, Shreenathji Staff Co. Op. Soc. Ltd, Pushpam Complex, Opp. Seema Hall, 100 feet Ring Road, Satellite Jodhpur Char Rasta, Ahmedabad, Gujarat – 380 015 **Phone:** +91 7935789144; **Email:** alapandcollp@gmail.com
25	**Appointment of Common Agency for share Registry work**	**MCS SHARE TRANSFER AGENT LIMITED** Address: 201, Shatdal Complex, 2nd Floor, Ashram Road, Ahmedabad - 380 009, India. Tel.:079-26580461,0462,0463 **Email Id.:** mcsahmd@gmail.com **SEBI Registration Number:** INR000004108 **Website:** www.mcsregistrars.com **Whether any change in Registrar and Share Transfer Agents:** No
26	**Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from Stock Exchange)**	Not Applicable

For, ALAP & CO. LLP
Company Secretaries
FRN: L2023GJ013900
PR Number: 5948/2024

ALAP & CO. LLP AHMEDABAD

Anand Lavingia
Designated Partner
DIN: 05123678
M. No.: A26458, COP: 11410
UDIN: A026458H000956343

Date: July 28, 2026
Place: Ahmedabad